

FSC GCC Fixed Income Report

30/05/2024

OMAN



| Issuer Name                        | Issue Date | Maturity   | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr |
|------------------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Oman Government International Bond | 01/08/2019 | 01/02/2025 | 0.68                        | 4.875    | 98.98     | 99.45     | 5.72             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 08/03/2017 | 08/03/2027 | 2.77                        | 5.375    | 98.66     | 99.20     | 5.69             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 08/03/2017 | 08/03/2047 | 22.77                       | 6.500    | 97.73     | 98.45     | 6.63             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 15/06/2016 | 15/06/2026 | 2.04                        | 4.750    | 97.88     | 98.32     | 5.64             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 17/01/2018 | 17/01/2028 | 3.63                        | 5.625    | 99.22     | 99.78     | 5.69             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 17/01/2018 | 17/01/2048 | 23.63                       | 6.750    | 100.38    | 101.14    | 6.65             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 25/01/2021 | 25/01/2031 | 6.66                        | 6.250    | 102.28    | 102.94    | 5.71             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 25/01/2021 | 25/01/2051 | 26.66                       | 7.000    | 103.41    | 104.29    | 6.65             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 28/10/2020 | 28/10/2027 | 3.41                        | 6.750    | 102.80    | 103.37    | 5.64             | BB+           | AT MATURITY   | USD  |
| Oman Government International Bond | 28/10/2020 | 28/10/2032 | 8.41                        | 7.375    | 109.79    | 110.44    | 5.79             | BB+           | AT MATURITY   | USD  |
| Oman Sovereign Sukuk Co            | 15/06/2021 | 15/06/2030 | 6.04                        | 4.875    | 96.45     | 97.16     | 5.43             | BB+           | AT MATURITY   | USD  |
| Oman Sovereign Sukuk Co            | 31/10/2018 | 31/10/2025 | 1.42                        | 5.932    | 100.08    | 100.61    | 5.47             | BB+           | AT MATURITY   | USD  |

  

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|------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Bank Muscat SAOG       | 17/03/2021 | 17/03/2026 | 1.80                        | 4.750    | 97.31     | 97.49     | 6.25             | BB+           | AT MATURITY   | USD  |
| Lamar Funding Ltd      | 07/05/2015 | 07/05/2025 | 0.94                        | 3.958    | 97.58     | 97.63     | 6.63             | BB+           | AT MATURITY   | USD  |
| Mazoon Assets Co SAOC  | 08/11/2017 | 08/11/2027 | 3.44                        | 5.200    | 98.15     | 98.38     | 5.72             | BB+           | AT MATURITY   | USD  |
| OmGrid Funding Ltd     | 16/05/2017 | 16/05/2027 | 2.96                        | 5.196    | 97.24     | 97.50     | 6.14             | BB+           | AT MATURITY   | USD  |
| OQ SAOC                | 06/05/2021 | 06/05/2028 | 3.93                        | 5.125    | 97.01     | 97.37     | 5.88             | NR            | AT MATURITY   | USD  |
| Oryx Funding Ltd       | 03/02/2021 | 03/02/2031 | 6.68                        | 5.800    | 98.09     | 98.35     | 6.10             | BB+           | AT MATURITY   | USD  |
| Oztel Holdings SPC Ltd | 24/04/2018 | 24/04/2028 | 3.90                        | 6.625    | 101.52    | 101.88    | 6.07             | BB            | AT MATURITY   | USD  |

  

| Issuer Name         | Issue Date | Maturity | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | Next Call Date | Yld to Nxt Call % | BBG Composite | Maturity Type | Curr |
|---------------------|------------|----------|-----------------------------|----------|-----------|-----------|------------------|----------------|-------------------|---------------|---------------|------|
| Oman Arab Bank SAOG | 04/06/2021 | -        | -                           | 7.625    | 100.28    | 100.99    | 10.62            | 04/06/2026     | 7.09              | -             | PERP/CALL     | USD  |

GCC Sovereign

| Issuer Name                              | Issue Date | Maturity   | Maturity (Years from Today) | Coupon % | Bid Price | Ask Price | Yld to Mty Ask % | BBG Composite | Maturity Type | Curr |
|--|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Abu Dhabi Government International Bond  | 16/04/2020 | 16/04/2030 | 5.88                        | 3.125    | 90.26     | 90.73     | 4.96             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 03/05/2016 | 03/05/2026 | 1.92                        | 3.125    | 95.94     | 96.35     | 5.15             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 02/06/2021 | 02/06/2028 | 4.01                        | 1.625    | 87.61     | 87.95     | 4.99             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 15/09/2021 | 15/09/2051 | 27.29                       | 3.000    | 64.94     | 65.60     | 5.43             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 15/09/2021 | 15/09/2031 | 7.29                        | 1.875    | 80.92     | 81.30     | 4.97             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 11/10/2017 | 11/10/2047 | 23.36                       | 4.125    | 81.50     | 82.18     | 5.49             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 11/10/2017 | 11/10/2027 | 3.36                        | 3.125    | 93.85     | 94.30     | 4.99             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 30/09/2019 | 30/09/2049 | 25.34                       | 3.125    | 67.60     | 68.26     | 5.45             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 16/04/2020 | 16/04/2050 | 25.88                       | 3.875    | 77.34     | 77.87     | 5.49             | AA            | AT MATURITY   | USD  |
| Abu Dhabi Government International Bond  | 02/09/2020 | 02/03/2031 | 6.75                        | 1.700    | 81.15     | 81.56     | 4.95             | AA            | AT MATURITY   | USD  |
| Finance Department Government of Sharjah | 28/07/2020 | 28/07/2050 | 26.16                       | 4.000    | 64.30     | 65.28     | 6.88             | BB+           | AT MATURITY   | USD  |
| Finance Department Government of Sharjah | 10/03/2021 | 10/03/2033 | 8.78                        | 3.625    | 83.43     | 84.24     | 5.96             | BB+           | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 30/09/2019 | 30/09/2031 | 7.33                        | 5.625    | 93.73     | 94.46     | 6.59             | BB+           | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 25/01/2021 | 25/01/2051 | 26.66                       | 6.250    | 83.33     | 84.22     | 7.64             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 26/01/2026 | 26/01/2026 | 1.66                        | 7.000    | 100.68    | 101.25    | 6.18             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 25/01/2021 | 25/01/2033 | 8.66                        | 5.250    | 89.03     | 89.87     | 6.82             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 25/01/2021 | 25/01/2028 | 3.66                        | 4.250    | 93.54     | 94.27     | 6.02             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 16/09/2020 | 16/09/2032 | 8.30                        | 5.450    | 91.65     | 92.46     | 6.65             | B+            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 18/11/2021 | 18/05/2034 | 9.97                        | 5.625    | 89.73     | 90.50     | 6.96             | B+            | AT MATURITY   | USD  |
| Qatar Government International Bond      | 29/06/2000 | 15/06/2030 | 6.04                        | 9.750    | 124.65    | 125.53    | 4.82             | AA            | AT MATURITY   | USD  |
| Qatar Government International Bond      | 24/11/2009 | 20/01/2040 | 15.64                       | 6.400    | 109.79    | 110.60    | 6.39             | AA            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 20/09/2017 | 20/09/2029 | 5.31                        | 6.750    | 100.93    | 101.69    | 5.37             | BB            | AT MATURITY   | USD  |
| Bahrain Government International Bond    | 17/09/2014 | 19/09/2044 | 20.31                       | 6.000    | 99.95     | 102.36    | 5.81             | B+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 16/01/2019 | 16/01/2050 | 25.63                       | 5.250    | 91.40     | 91.99     | 5.86             | A+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 17/04/2018 | 17/04/2025 | 0.88                        | 4.000    | 98.57     | 98.88     | 5.33             | A+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 17/04/2018 | 17/04/2030 | 5.88                        | 4.500    | 96.15     | 96.59     | 5.18             | A+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 16/01/2019 | 16/04/2029 | 4.88                        | 4.375    | 96.55     | 96.98     | 5.08             | A+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 22/04/2020 | 22/10/2030 | 6.40                        | 3.250    | 89.14     | 89.57     | 5.19             | A+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 22/04/2020 | 22/10/2025 | 1.40                        | 2.900    | 96.51     | 96.93     | 5.22             | A+            | AT MATURITY   | USD  |
| Saudi Government International Bond      | 03/03/2021 | 03/03/2030 | 5.76                        | 0.625    | 84.70     | 85.51     | 3.45             | A+            | AT MATURITY   | EUR  |
| Saudi Government International Bond      | 04/10/2017 | 04/03/2028 | 3.76                        | 3.625    | 94.63     | 95.04     | 5.09             | A+            | AT MATURITY   | USD  |

GCC Corporate

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|--|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| Emirates NBD Bank PJSC                   | 05/04/2018 | 05/04/2028 | 3.85                        | 7.364    | 102.50    | 103.24    | 6.39             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 10/07/2018 | 10/07/2025 | 1.11                        | 7.264    | 100.61    | 101.13    | 6.17             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 15/11/2022 | 15/11/2027 | 3.46                        | 6.804    | 100.71    | 101.46    | 6.30             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 16/06/2020 | 16/06/2025 | 1.05                        | 7.902    | 101.55    | 102.02    | 5.88             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 20/02/2019 | 20/02/2026 | 1.73                        | 7.366    | 101.17    | 101.75    | 6.26             | A             | AT MATURITY   | USD  |
| AOCB Finance Cayman Ltd                  | 20/06/2019 | 20/06/2024 | 0.06                        | 6.813    | 100.03    | 100.05    | 5.69             | A             | AT MATURITY   | USD  |
| AOCB Finance Cayman Ltd                  | 24/10/2019 | 24/10/2024 | 0.40                        | 6.763    | 99.95     | 100.36    | 5.81             | A             | AT MATURITY   | USD  |
| Emirates NBD Bank PJSC                   | 28/08/2020 | 28/08/2025 | 1.25                        | 7.317    | 100.88    | 101.97    | 5.65             | A             | AT MATURITY   | USD  |
| MDGH GMTN RSC Ltd                        | 01/11/2011 | 01/11/2041 | 17.42                       | 6.875    | 113.64    | 114.44    | 5.57             | AA            | AT MATURITY   | USD  |
| First Abu Dhabi Bank PJSC                | 08/07/2019 | 08/07/2024 | 0.11                        | 6.463    | 100.13    | 100.20    | 4.35             | AA-           | AT MATURITY   | USD  |
| Abu Dhabi National Energy Co PJSC        | 27/10/2006 | 27/10/2036 | 12.41                       | 6.500    | 109.35    | 110.08    | 5.38             | AA-           | AT MATURITY   | USD  |
| Abu Dhabi National Energy Co PJSC        | 27/10/2006 | 27/10/2036 | 12.41                       | 6.500    | 109.39    | 110.12    | 5.37             | AA-           | AT MATURITY   | USD  |
| Finance Department Government of Sharjah | 23/02/2023 | 23/11/2032 | 8.48                        | 6.500    | 103.00    | 103.76    | 5.93             | BB+           | AT MATURITY   | USD  |
| DP World Ltd/United Arab Emirates        | 02/07/2007 | 02/07/2037 | 13.09                       | 6.850    | 106.85    | 107.72    | 5.99             | BBB           | AT MATURITY   | USD  |
| CBB International Sukuk Co 7 SPC         | 05/04/2018 | 05/10/2025 | 1.35                        | 6.875    | 100.79    | 101.39    | 5.78             | BB+           | AT MATURITY   | USD  |
| Bapco Energies BSC Closed                | 07/11/2018 | 07/11/2024 | 0.44                        | 6.625    | 100.16    | 100.29    | 6.89             | BB+           | AT MATURITY   | USD  |
| Bapco Energies BSC Closed                | 07/11/2018 | 07/11/2028 | 4.44                        | 8.375    | 106.25    | 106.92    | 6.55             | BB+           | AT MATURITY   | USD  |
| CBB International Sukuk Programme Co WLL | 13/10/2022 | 13/04/2028 | 3.87                        | 6.500    | 99.31     | 100.96    | 6.21             | NR            | AT MATURITY   | USD  |
| CBB International Sukuk Programme Co WLL | 14/05/2020 | 14/11/2024 | 0.46                        | 6.250    | 99.74     | 100.25    | 5.67             | B+            | AT MATURITY   | USD  |
| CBB International Sukuk Programme Co WLL | 18/04/2023 | 18/10/2030 | 6.38                        | 6.250    | 101.42    | 102.19    | 5.83             | BB+           | AT MATURITY   | USD  |
| Bapco Energies BSC Closed                | 25/10/2017 | 25/10/2027 | 3.40                        | 7.500    | 101.66    | 101.89    | 6.87             | NR            | AT MATURITY   | USD  |
| GFH Sukuk Ltd                            | 28/01/2020 | 28/01/2025 | 0.67                        | 7.500    | 99.84     | 100.04    | 7.42             | B             | AT MATURITY   | USD  |

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|---------------------------|------------|------------|-----------------------------|----------|-----------|-----------|------------------|---------------|---------------|------|
| QNB Finance Ltd           | 02/12/2022 | 02/03/2028 | 3.76                        | 6.842    | 100.88    | 101.46    | 6.37             | -             | AT MATURITY   | USD  |
| QNB Finance Ltd           | 02/08/2022 | 02/08/2027 | 3.17                        | 6.868    | 100.73    | 101.41    | 6.35             | NR            | AT MATURITY   | USD  |
| QNB Finance Ltd           | 03/03/2020 | 03/03/2025 | 0.76                        | 6.658    | 100.01    | 100.67    | 5.75             | NR            | AT MATURITY   | USD  |
| QNB Finance Ltd           | 05/12/2022 | 05/09/2028 | 4.27                        | 6.873    | 101.04    | 101.63    | 6.41             | -             | AT MATURITY   | USD  |
| QIB Sukuk Ltd             | 07/02/2020 | 07/02/2025 | 0.69                        | 6.948    | 100.82    | 101.08    | 5.35             | NR            | AT MATURITY   | USD  |
| QIB Sukuk Ltd             | 11/09/2019 | 11/09/2024 | 0.28                        | 7.083    | 100.26    | 100.42    | 5.58             | -             | AT MATURITY   | USD  |
| QIB Sukuk Ltd             | 12/09/2019 | 12/09/2024 | 0.29                        | 7.082    | 100.25    | 100.42    | 5.62             | -             | AT MATURITY   | USD  |
| QNB Finance Ltd           | 13/06/2019 | 13/06/2024 | 0.04                        | 6.837    | 100.00    | 100.04    | 4.95             | -             | AT MATURITY   | USD  |
| QNB Finance Ltd           | 15/09/2020 | 15/09/2025 | 1.30                        | 6.791    | 100.18    | 100.80    | 6.17             | -             | AT MATURITY   | USD  |
| QNB Finance Ltd           | 17/03/2023 | 17/03/2028 | 3.80                        | 6.700    | 100.45    | 101.03    | 6.37             | -             | AT MATURITY   | USD  |
| QNB Finance Ltd           | 20/01/2023 | 20/01/2028 | 3.64                        | 6.816    | 100.55    | 101.26    | 6.40             | -             | AT MATURITY   | USD  |
| QNB Finance Ltd           | 25/01/2021 | 25/01/2026 | 1.66                        | 6.505    | 99.79     | 100.44    | 6.25             | -             | AT MATURITY   | USD  |
| QNB Finance Ltd           | 29/07/2021 | 29/07/2026 | 2.16                        | 6.307    | 99.43     | 100.06    | 6.25             | -             | AT MATURITY   | USD  |
| QNB Finance Ltd           | 30/03/2023 | 30/03/2026 | 1.83                        | 6.802    | 100.38    | 100.98    | 6.20             | -             | AT MATURITY   | USD  |
| Dar Al-ARKAN Sukuk Co Ltd | 07/07/2022 | 07/02/2026 | 1.69                        | 7.750    | 101.13    | 101.46    | 6                |               |               |      |